OLON *All in One*



P&R Group



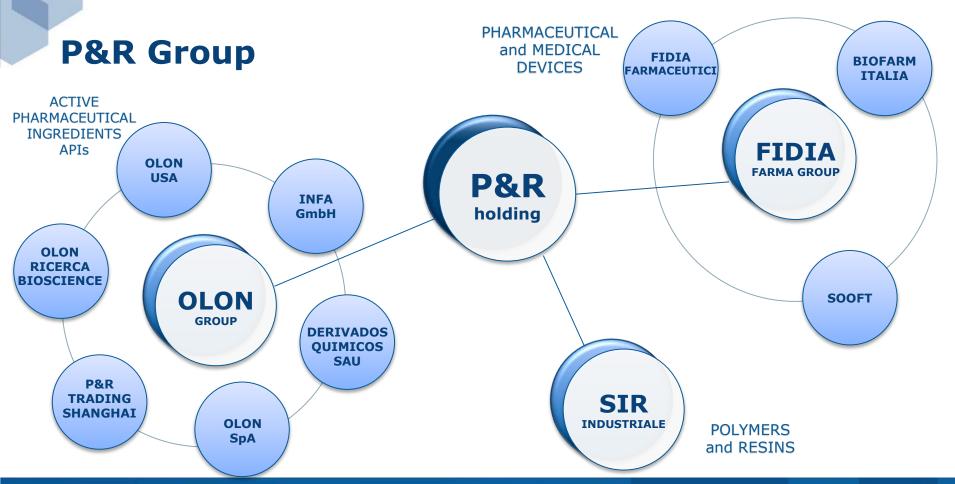
P&R Group, headquartered in the Milan area, is one of the leading **Italian** groups in the **chemical-pharmaceutical industry**, and has a long tradition of **top-quality products**.

The Group, with its strong presence in foreign markets through companies and subsidiaries, generates yearly revenues **800 million USD** (2017), over 80% in foreign markets.

P&R Group **employs 3,000 people globally**, distributed between the chemical and pharmaceutical market segments.









...focus on...





History

- More than 1 century of history
- Grown mainly by acquisitions
- > Owner of 10 plants
- Global leader in production and development of API and CDMO field

1907

Establishment of Schiapparelli SPA that became part of Olon SpA in 2003:

Schiapparelli S.p.A., one of the major companies in the Chemical Pharmaceutical Italian market, located in Settimo Torinese, and specialized in fermentation technologies

2010-2012

All five API manufacturing sites were incorporated under the name of **OLON S.p.A.**



2017

Acquisition of "Chemical Development Division" of Ricerca Biosciences LLC, now Olon Ricerca Bioscience LLC (Cleveland - US) (ORB)





1987-2003

Acquisition of 5 Italian manufacturing sites:

- Dorno (CD Farmasint)
- Mulazzano (Solchem)
- Garbagnate (Laboratori Mag)
- Rodano (Antibioticos)
- Settimo Torinese (Schiapparelli)



2016

Acquisition of Infa Group:

- Labochim (Segrate)
- Sifavitor (Casaletto Lodigiano)
- Derivados Quimicos (Spain)



2018 acquisition of Mahad API manufacturing site. The operation is expected to be completed in early 2019.



Olon at a Glance





1,500 people



400 Mio USD (2017)



5,340 m³ reaction capacity



250 APIs (31 under customer's exclusivity)33 Chemical Intermediates (all under exclusivity)



cGMP expertise: about 130 active US DMFs and 50 granted CEPs



One Olon



Headquarters:

Rodano (Italy)



10 facilities: 8 EU + 1 US + 1 IN



Offices:

- Olon USA
- Trading: Infa GmbH P&R Shanghai





One Olon



CDMO in cGMP

Advanced Intermediates

4

Active ingredients for the Life Science Industry



GENERIC

More than 100 years of experience of Generic API production



Products: APIs - Main Therapeutic Classes



CNS (Central Nervous System)

ASENAPINE maleate, BENPERIDOL, BENZPHETAMINE, BUPROPION, DOXEPIN HCI, FLUOXETINE, FLUVOXAMINE maleate, HALOPERIDOL, LURASIDONE HCI, MEMANTINE, PERGOLIDE mesylate, PHENDIMETRAZINE tartrate, PHENTERMINE HCI, PREGABALIN, ROTIGOTINE, SELEGILINE



Man & Woman's Health

CLODRONIC ACID sodium salt, DIENOGEST, FLUTAMIDE, MINOXIDIL, OSPEMIFENE, RALOXIFENE HCI, THIOCTIC ACID



Antivirals

ABACAVIR sulfate (HIV), ACYCLOVIR, ATAZANAVIR sulfate (HIV), FAMCICLOVIR, RITONAVIR (HIV), VALACYCLOVIR HCI, VALGANCICLOVIR HCI



Antibiotics

CEFAZOLIN, DAPTOMYCIN (standard and sterile), FIDAXOMICIN, PAROMOMYCIN sulfate, RIFABUTIN, RIFAMPYCIN, RIFAMYCIN, TEICOPLANIN.



Antineoplastics

ABIRATERONE acetate, AZACITIDINE, BENDAMUSTINE, BICALUTAMIDE, CLOFARABINE, ENZALUTAMIDE, IRINOTECAN, MELPHALAN, NINTEDANIB esylate, OLAPARIB, POMALIDOMIDE, TAMOXIFEN citrate, TOREMIFENE citrate



Products: APIs - Main Therapeutic Classes



Cardiovascular (Antihypertensives, Diuretics, Anticoagulants, Lipid regulators)
AMIODARONE HCI, BEZAFIBRATE, BOSENTAN MONOHYDRATE, BUMETANIDE, CIPROFIBRATE, FENOFIBRATE, FUROSEMIDE, INDOBUFEN, LABETALOL HCI, PIRETANIDE, PITAVASTATIN calcium



Dermatologics
ACITRETIN, ADAPALENE, ALITRETINOIN, ETRETINATE, ISOTRETINOIN, TAZAROTENE, TRETINOIN
Antimicotics
AMOROLFINE, BUTOCONAZOLE nitrate



AntidiabeticsGLICLAZIDE, GLIPIZIDE, VILDAGLIPTIN



Pain (Analgesics, Anti-inflammatories, Antimigraine)
BUFEXAMAC, DICLOFENAC, DIHYDROERGOTAMINE mesylate, FLUNARIZINE 2HCI, , IBUPROFEN lysine, METERGOLINE, OXAPROZIN, PIROXICAM, TENOXICAM



Respiratory (Bronchodilators, Mucolytics, Antitussive, Antiasthmatics)

AMBROXOL, BUTAMIRATE citrate, INDACATEROL maleate, IPRATROPIUM bromide, LEVALBUTEROL HCI, SOBREROL, TIOTROPIUM bromide, UMECLIDINIUM bromide, VILANTEROL trifenatate

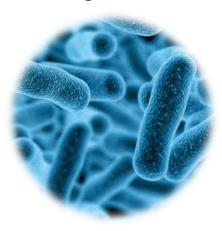


Olon CDMO's Offer

Through **chemical synthesis** or **fermentation technology** or **semi-synthesis** approach, Olon offers, **under GMP**, dedicated solutions for development and manufactiring of:



- NCEs
- Advanced Intermediates
- Building Blocks
- Enzymes & Proteins



Supporting customer from **early phase to commercialization**.



Pharmaceutical Industries Principles for Responsible Business

Olon applies Pharmaceutical Supply Chain Initiative (**PSCI**) which addresses **five areas** of responsible business practice:

- > Ethics
- > Labor
- > Health and Safety
- > Environment
- Management systems



Olon is committed to implement these Principles as its own Conduct Principles



Wide and Global Regulatory Coverage

- More than 250 APIs
 - Main submission areas: USA, Canada, Mexico, Brazil, India, China, Russia, Japan, Europe, Far East
 - More than 50 granted Certificates of Suitability (CEP)
 - More than 150 US-DMFs

Applications supported in US and EU (years 2016-2017)				
ANDA	15			
NDA	5			
DCP	7			
CP (EMA)	152			

Total DMFs manage worldwide around 350



Extensive Experience in RA - QA - QC

Skilled teams with experience and practice in **Regulatory and Quality procedures**





~ 15% of Olon



All Olon's facilities



- > Are **in compliance** with the strictest international requirements
- > Are inspected by the most important national and international Medicine Agencies
- > Self-identified under GDUFA



Extensive Experience in RA – QA – QC

Recent Inspections

Olon's facilities are regularly **inspected** by the most important **national** and **foreign Medicine Agencies**:

		Rodano	Settimo	Garbagnate	Mulazzano	Dorno	Segrate	Casaletto	Derivados Quimicos	Olon Ricerca Bioscience
		May 2016 Feb 2014 May 2010	Sep 2018 Feb 2016 Jun 2013	Mar 2014 Mar 2010 Feb 2005	May 2018 Feb 2016 Sep 2013	May 2018 Feb 2016 Sep 2013	May 2015 Mar 2012 May 2009	Apr 2015 Apr 2012 Mar 2009	Jun 2018 Oct 2015 Nov 2012	May 2015 Feb 2012 Jun 2010
	 AI∕A	Mar 2017 Apr 2014 Oct 2012	Sep 2018 Feb 2016 Jan 2014	Jun 2017 Mar 2015 Jan 2012	Mar 2018 Nov 2015 Nov 2012	Dec 2016 Feb 2014 Jan 2011	Mar 2018 May 2015 Nov 2013	Jun 2018 Mar 2016 Mar 2013	-	-
豪	agenca escañola de redicamentos y productos sanitarina.	-	-	-	-	-	-	-	Jun 2018 May 2016 May 2012	-

- Italian Veterinary Agency (IT)
- KFDA (KR)
- ANVISA (BR)

- COFEPRIS (MX)
- Russian Health Authority (RU)
- PDMA (JP)



R&D Expertise

- > 210 highly experienced and qualified people in R&D team
- Prompt response thanks to project dedicated teams. (Weekly TCs, high degree of flexibility)
- > Fast and detailed offer submissions (FTE model and transparent raw material cost)
- Design of Experiment (DoE) approach, when required, taking advantage of Parallel Synthesis Equipment



R&D Expertise

- > Fully **equipped** and **dedicated** analytical R&D laboratory
- > Full **support** throughout **all clinical phases**
- Process optimization through 3 kilo Labs, 1 macro-Lab, 4 pilot plants
- Successful scale-up multi step synthesis (even > 10 steps)
- Cooperation with 4 Universities: University of Milan (Italy), Milan Politecnico (Italy), University of Pavia (Italy), University of Murcia, and PROMIDIS (Milan University spin-off)



Patents

Family	Granted Patent	Patent Application		
57	306	147		

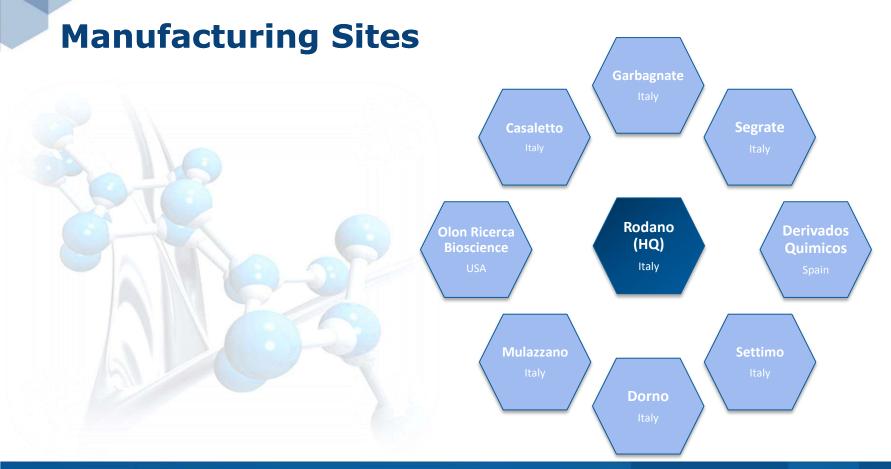
Olon portfolio consists of **57 patent families** comprising 453 patent documents: 306 granted patents and 147 patent applications.

Intellectual Property (IP) Unit Skills:

- ➤ **Identifying patentable subject matter**, drafting, filing and prosecuting patent applications
- ➤ Developing and implementing **IP strategies**, analyzing patents (prior art search) and preparing freedom-to-operate opinions
- ➤ **Assisting** with litigation-related matters and challenging/defending patents









Rodano (Italy), Plant and Headquarters



RODANO - HEADQUARTERS

Synthesis, Custom Synthesis & CMO

Reaction Capacity: 950 m³

Surface: 374,000 m²

Covered Area: 90,000 m²

Employees: 341 (plant) + 143 (HQ) **About 500**

Pilot plant available

- ➤ High Potency Drugs
- > Cefalosporanic antibiotics
- > Camptothecins and Anthracyclines
- Lipoic Acids





SETTIMO

Fermentation, Recovery and Semi-Synthesis, CMO

Fermentation Capacity: 3,100 m³

Surface: 160,000 m²

Covered Area: 55,000 m²

Employees: 302

Pilot plant

- ➤ Lipopeptide Antibiotics
- > Aminoglycosidic Substances
- > High potency drugs
- > Fermentation, Recovery, Semisynthesis
- > PEPTIDEs of rDNA origin





MULAZZANO

Synthesis

Reaction Capacity: 350 m³

Surface: 65,000 m²

Covered Area: 10,000 m²

Employees: 119

4 multi-purpose units

Pilot plant

- Antivirals
- > Non beta-lactam antibiotics
- Antineoplastics (non cytotoxic)
- Antidiabetics





SEGRATE

Synthesis, Custom Synthesis, CMO

Reaction Capacity: 170 m³

Surface : 11,400 m²

Covered Area: 5,240 m²

Employees: 114

HP-API handling Kilo-lab

- Antidiabetics
- > Antilipemics
- > Anti-inflammatory substances
- > CNS





GARBAGNATE Synthesis

Reaction Capacity: 50 m³

Surface: 16,000 m²

Covered Area: 5,000 m²

Employees: 88

3 multi-purpose units

- Retinoids (dedicated production line)
- > CNS compounds
- > Controlled Substances





CASALETTO Synthesis

Reaction Capacity: 100 m³

Surface: 17,200 m²

Covered Area: 2,250 m²

Employees: 91

- > Antimicotics
- > CNS
- > Anti-inflammatory substances
- > Bronchodilators





DORNO Synthesis

Reaction Capacity: 210 m³

Surface: 33,000 m²

Covered Area: 8,500 m² Dedicated production lines

Employees: 55

Pilot plant

- Antilipemics
- > Anti-inflammatory substances
- Antivirals





DERIVADOS QUIMICOS Synthesis, Custom Synthesis, CMO

Reaction Capacity: 409 m³

Surface: 78,000 m²

Covered Area: 25,395 m²

Employees: 134

- Antimicotics
- > CNS
- > Antilipemics
- > Hazardous chemistry



Olon Ricerca Bioscience (ORB)





Founded in 1986, single integrated 25 acre site near Cleveland, Ohio





OLON RICERCA BIOSCIENCE CRO, Lab scale

Reaction Capacity: 17 m³

Surface: 100,000 m²

Covered Area: 15,000 m²

Employees: 100

- > World-Class Contract Research and Manufacturing Services
- > Broad array of capabilities, integrated approach to chemical development
- Rigorous quality management process embedded throughout the entire organization
- Strategic partnership broadens contract research and manufacturing services for a global customer base



ORB - Overview

To fully support the drug development Analytical **process**, from preclinical to post-marketing phases Chemistry Flexible access to a broad spectrum of: Process > manufacturing process Synthetic Development & development Chemistry Manufacturing > pharmaceutical process development > manufacturing expertise Collaboration with clients to support the progression of drug candidates Process through all phases of development and Chemistry manufacture



ORB - Overview

- First-class analytical chemistry, synthetic chemistry, engineering, and API manufacturing services designed to meet Customer needs throughout all phases of drug and chemical development
- Providing complete solutions for Customer's small molecule chemical development needs
- > Ability to **solve** complex **chemical problems**
- 18 technology transfers to commercial manufacturing

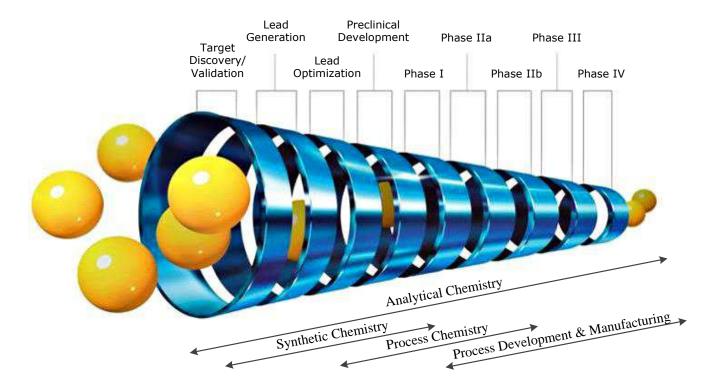




ORB - QC lab



Aligned with Drug Development





Trading

Olon's Trading Unit can be the right Partner to





Provide GMP auditing services in China and India



Infa GmbH

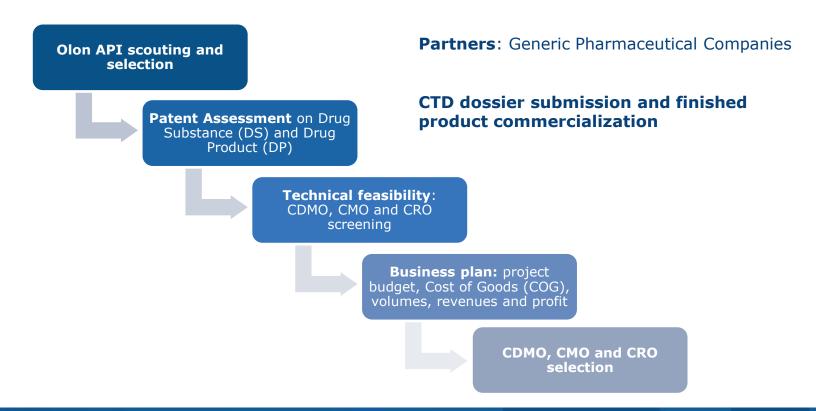
- > Sells APIs (not manufactured by Olon)
- > Supplies products from EU, India and China
- Major markets: Vietnam, Turkey, Russia

P&R Trading Shanghai

- Supports Olon in intermediates supply
- > Sells intermediates to third parties
- Ensures auditing services to Olon and third parties

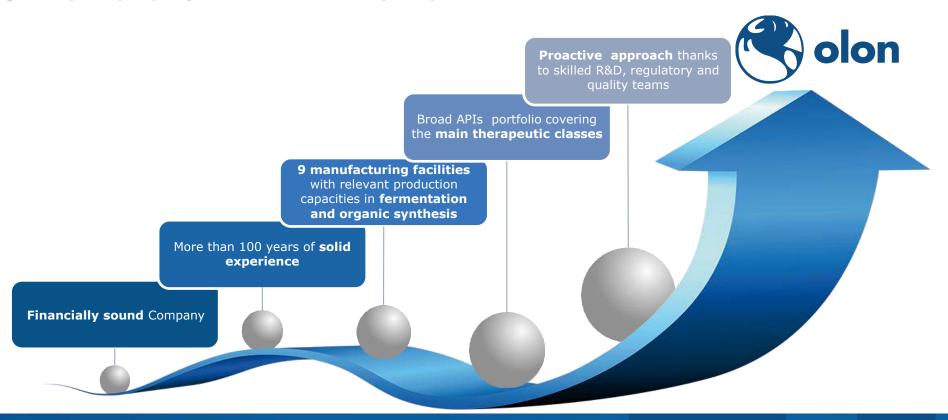


Dossiers Unit





One Olon... All in One





Thank you





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