Dr.Reddy's

Get access to one of the largest portfolios of high-quality APIs

What we stand for.



Speed

Accelerating market-access

Experience



02 Reliability

Enabling sustained market leadership for customers

Performance



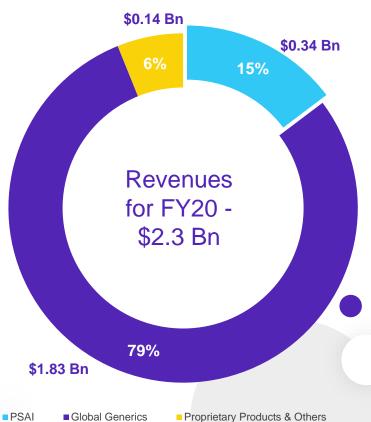
03 Responsibility

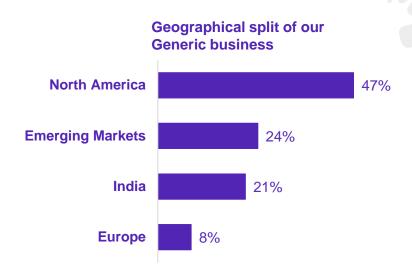
Robust Safety, Health and Environmental practices

Personality



Revenue contribution





PSAI is one of the key revenue contributor of the company and gives you the confidence that the performance and success of our API business is regularly reviewed by the company's management.

Dr. Reddy's has a legacy of being first



Founded by Dr. Anii Reddy

formulation operations

First Indian company to export APIs to Europe

Beginning of 1st international move to Russia

NCE to an MNC innovator company

First Indian

company to

out license

First Indian pharmaceutical company to obtain FTF 180 days exclusive marketing rights (Fluoxetine 40mg)

1st authorized generic launched 1st Indian company to be Sarbanes Oxley certified

Launched world's first biosimilar monoclonal antibody (Rituximab)

First biosimilar darbepoetin alfa in the world

From medicines to health. A new identity, that quides our actions: **Good Health**

Can't Wait

1st Indian Pharma firm accepted under China's new drug-buying plan

DELIVERY

Global presence and network.



- India
- Active ingredients, oral solids, injectables

- **API** (8)
- $\textbf{Finished Dosages} \ (9) \\$
- **Biologics**
- **Technology Development Centres**
- **R&D Centres**

(Integrated Product Development Organization [IPDO] and NCE R&D centre in Hyderabad, India. Aurigene R&D centre in Bangalore, India and Princeton, USA)



State-of-the-art R&D centers in India, U.K., U.S. & Netherlands Over 1300+ research scientists working on various projects

Of Speed by expertise



One out of 3 business units at Dr. Reddy's.

Global Generics

Access to affordable medicines

Key markets: US, India, China, Russia, Europe

Proprietary Products

Fulfilling unmet medical needs in dermatology & neurology

Strong pipeline of differentiated formulations

PSAI

Pharmaceutical Services & Active Ingredients

Partner of choice for global customers

- As leading API supplier
- Custom Pharma Services providing solutions from discovery to launch.



API BUSINESS

Pharmaceutical Services & Active Ingredients (PSAI)





With an industry leading portfolio of generic APIs we are a partner of choice for pharma companies in more than 80 countries.

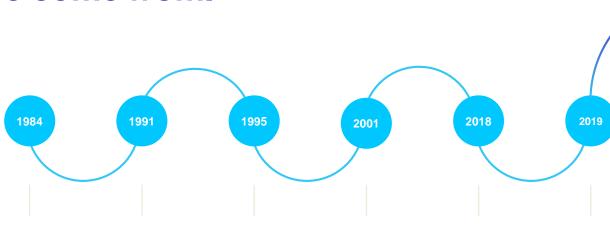


Custom Pharma Services

Dr. Reddy's full service CDMO supports our global pharma customers with integrated services from innovation to commercialization of APIs and drug products.



API is where we come from.



Founded by Dr. Anji Reddy

The company's first molecule was methyldopa, a hyper-tension drug that was unavailable in India until 1984. The API has been supplied to leading pharma companies worldwide.

From APIs to
Formulations –
Launch of Omez
(Omeprazole).
Dr. Reddy's
adds formulation
capabilities

Expansion into US, Europe, Russia and EM

First Asia
Pacific
pharmaceutical
company
outside Japan to
list on the **New**

York Stock Exchange

Launch of XCEED, Dr. Reddy's Digital Customer

Customer in the category:
Service Portal API Supplier of the Year

Awarded with a

Generic and

Bulletin Award

Biosimilar

8
API manufacturing sites

~ 4,400 MT of APIs per year

150+ APIs

Today

~\$0.5 BN
API Revenue (Int & Ext)

16%

overall Dr. Reddy's revenue with APIs in FY 2019. Key revenue driver.

Our strategy: Creating value for our partners.



Backward integration

For commercial and future Products



Capacity expansion

Continuous manufacturing.



Portfolio expansion

Development of 5 to 15 new products per year. Expanding RA team.



Cost leadership

New and current APIs



Global Footprint

Only API companies with presence in 8 countries globally





API BUSINESS

Global Regulatory Expertise

Our global regulatory affairs team support your local and global market access strategies.



Unmatched local regulatory expertise.

Our colleagues onsite are in close contact with local regulatory agencies and are supported by our global team.



More than 50 experts in regulatory affairs



More than 900 drug master files across global markets



Our IP team sustains your competitiveness.

Dr. Reddy's IP team offers diverse services for a large number of markets worldwide (including US, Europe, Canada, China, Japan, Korea, India, Russia & CIS, LATAM, South east Asia, Middle east etc.).

Complemented by a large network of law firms across geographies specialized in the pharmaceutical sector.

Specialized in handling all the intellectual property related matters for generics & differentiated products from end to end.

More than 1000 patents filed and more than 70 own patents granted.





Complex APIs and services supporting early market entries.

- Experience with complex APIs and formulations (such as Eribulin, Fondaparinux, Iron Compounds, etc)
- Multiple IP driven formulations for early launch opportunities
- · New formulations e.g. ready to use
- Innovative drug delivery platforms such as microspheres, liposome, nanoparticles etc.
- Strong technology platforms such as:
 - Synthetic / Semi-synthetic peptides
 - Chiral chemistry,
 - Steroids
- Semi synthetic/ fermentation
- Unnatural amino acids
- Prostaglandins
- Pegylation technology
- Flow Chemistry

Going beyond APIs to complement your capabilities through API+ offerings



Vertically integrated from producing APIs to formulations



Highly experienced and integrated technical Team to support from filing-tolaunch



Backed by one of the best manufacturing bases in India for a seamless execution



Super specialty products in therapy areas such as Central Nervous System (CNS), cardio vascular, and Oncology (Oral and Injectable)

Models of Collaboration:

- **Dossier + API supply**
- **Dossier + Formulation** supply
- **Dossier + Tech** Transfer + API supply
- **Semi-finished product** supply



Going beyond APIs to complement your capabilities through API+ offerings

End to end support for successful filing, approvals and launch of the product

Highly experienced technical & global regulatory teams with experience of 200+ Filings & 150+ approvals across markets

Our technical team can provide development and technology transfer of products





Development and manufacturing of different dosage forms:

- Oral Solids
- Tablets
- Capsules
- Injectables
- Lyophilized formulation
- Liquid (Solution, Emulsion, Suspension) formulation
- Semi-finished Dosage forms
- Pellets
- Granules



API BUSINESS

API Plus presence and network.





Selected Markets/Countries

Reliability by performance

With patients in mind



Leveraging API Capabilities.



All our plants are operated in accordance with cGMP (ICH Q7a) and regularly inspected/audited by international authorities and customers.



~ 4,100+ KL of reactor volumes

~ 1250+

Reactors including: ~ 100+ Reactors with containment across 4 sites (HPAI / Oncology / steroids / prostaglandins)



~ 5,000+ MT of Intermediates manufactured

~ 2,100+ MT of APIs manufactured



~ 100+ Commercial Molecules

~ 50+ Pipeline molecules (Filed + under development)

~ 90% Of our API pipeline is forward integrated to generic formulations

Sartan **APIs**

Meeting the New Regulatory Requirements in Sartan **API Production**

Dr. Reddy's has the capabilities and capacities to manufacture and deliver sartan APIs in accordance with global regulations. Our team of experts developed processes and the analytical methods to avoid the presence of nitrosamine impurities, which are already suitable to confirm future requirements of the EMA (NDEA or NDMA limits of <0.03 ppm).

Our team developed a method which is able to cover 5 of the impurities, which can be shared with customers.

		Nitrosodialkylamine impurity and Acceptable (µg/day)					
Product	Maximum Daily Dosage (g)	NDMA	NDEA	NDIPA	NIPEA	NIPMA	NMBA
		0.0959	0.0265	0.0265	0.0265	0.0265	0.0959
		Safe Concentration limit (ppm)					
Valsartan	0.320	0.300	0.082	0.082	0.082	0.082	0.300
Losartan	0.150	0.640	0.177	0.177	0.177	0.177	0.640
Irbesartan	0.300	0.320	0.088	0.088	0.088	0.088	0.320
Telmisartan	0.080	1.199	0.331	0.331	0.331	0.331	1.199
Candersartan	0.032	3.000	0.820	0.820	0.820	0.820	3.000
Olmesartan	0.040	2.400	0.663	0.663	0.663	0.663	2.400



PSAI BUSINESS

DabiredTM

We are excited to present:

Dabired - ready-to-fill Dabigatran pellets.

The pellets are designed to integrate seamlessly into your encapsulation process

to significantly accelerate your time to market.

Bio-compliant Dabired,

post encapsulation has successfully demonstrated in-vivo bioequivalence, which enables a higher success rate for our customers.

Faster formulation development

Dabired pellets are ready to fill into capsules, and help reduce the steps to the complete formulation development.

Process-controlled impurity profile

Robust process design, packaging and analytical methods ensure well-controlled impurity profile, including critical amide degradation impurities.

Highly pure Sugammadex Sodium

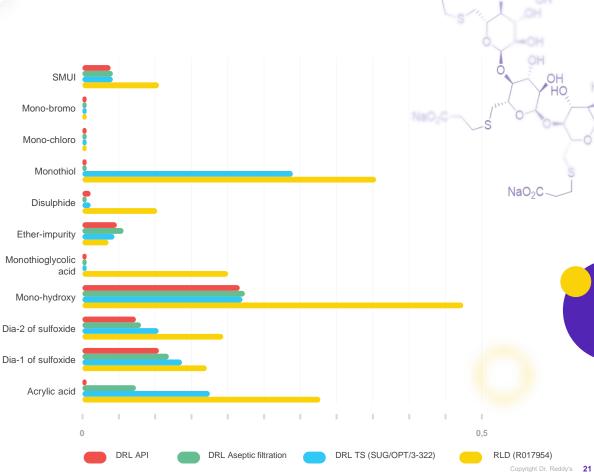
Based on the interrelationship between the purity of the drug substance and the drug product, Dr. Reddy's defined

CQA's (critical quality attributes) for the API. These CQAs are vital to ensure a robust formulation development.

Consistent API quality (Purity > 99%)

Identified, characterised and synthesised complex impurities (nearly 18 impurities)

Our experienced team of **API** and formulation expert support you beyond API supply ensuring successful formulation.



NaO₂C

XCEED – Our Customer Service Platform

Exceptional customer experience with access to whitepapers and articles from our industry experts.

Everything, anytime. Instant access to our **API portfolio and all related documents.**

Manage and track your orders and service requests in real time.

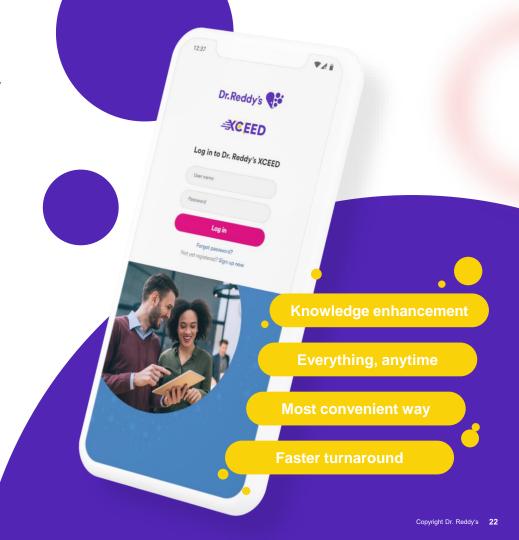
Closely interact with Dr. Reddy's proactive technical experts.

Reimagine business with Dr. Reddy's API.

"The information on XCEED are well structured and easy to find. This makes my life much easier" Associate Director, Global Procurement, French generics company.

"It's not just another fancy platform. It gives quick access to the data I need and it also connects me to the right person for my requirements"

Formulation Development Scientist, CDMO



03 Responsibility



Responsible Supply Chain



The Pharmaceutical Supply Chain Initiative (PSCI) The Pharmaceutical Supply Chain Initiative (PSCI) is a group of pharmaceutical and healthcare companies who share a vision of better social, health, safety and environmental outcomes in the communities where we buy.

PSCI Principles

- Ethics
- Labor/ Social Responsibility
- Health & Safety
- Environment
- Management Systems

Our 6 Focus Areas of Sustainable Operations

We aim to identify and map the United Nations (UN) Sustainable **Development Goals of** relevance to us.

Affordable and innovative medicines





Product Responsibility





Environmental Management









Sustainable Sourcing





Being an Employer of Choice







Caring for Communities







WE SUPPORT



Since 2010, Dr. Reddy's Laboratories Ltd has been committed to the UN Global Compact corporate responsibility initiative and its principles in the areas of human rights, labour, the environment and anti-corruption.

Key Highlights



Energy & Emissions

188

energy efficiency/conservation projects implemented

21%

Reduction in specific energy consumption (SEC) *



Water

59%

reduction in our specific water consumption from our baseline*



Waste

20298

MT waste was co-processed and recycled during this reporting year

233.7

reduction in hazardous waste generation*



Selected Recognitions



Dr. Reddy's has retained the position on the DJSI (Dow Jones Sustainability Index) Emerging Markets Index for

four consecutive years. We are one of the 12 Indian companies that made it to Emerging Market Index in 2019. We have increased our CSA scores from 57 in year 2018 to 61 in year 2019.



Environment Excellence Award

from CII - Best Innovative Environmental Project: In recognition of our environmental commitment and efforts to optimize solvent usage at our API facilities thereby reducing waste water and hazardous waste. CIL Environmental Best Practice Award at Greenco Summit 2019.



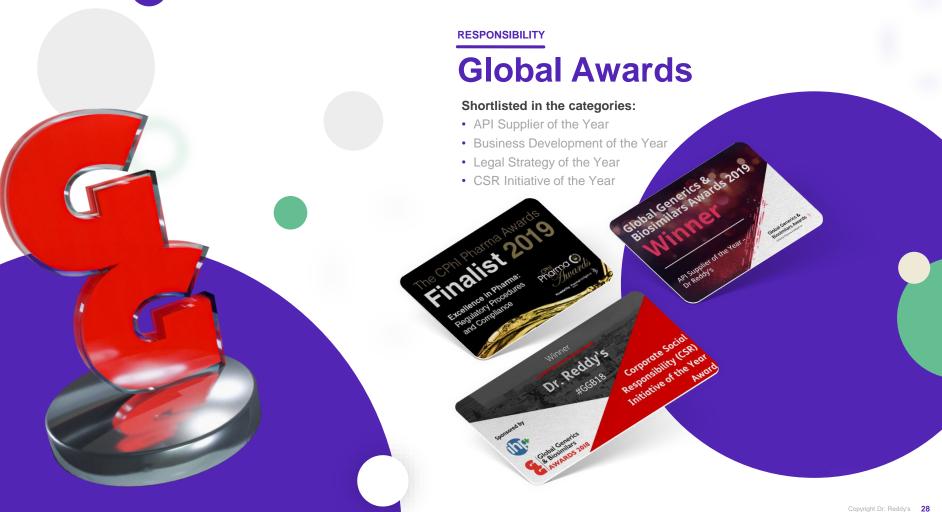
Over 100 companies from ten sectors headquartered in 24 countries and regions joined the inaugural 2018 Bloomberg Gender-Equality Index

Dr. Reddy's was the first Indian company featured in the index.



Dr. Reddy's achieved a score band of B for climate change, A for supply chain and B for water security in Carbon Disclosure Project (CDP) 2018.





Contact Us.

Dr. Reddy's Laboratories API Customer Service

Contact us at API@drreddys.com

About Dr. Reddy's: Dr. Reddy's:

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The company assumes no obligation to update any information contained herein.

Dr.Reddy's