ATABAY

Pharmaceuticals and Fine Chemicals



Overview

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Date: Founded in 1939 and still owned by the Atabay family

Sector: Pharmaceuticals and Fine Chemicals

Category: Branded Generics & API Production

Company: Factory Staff 650

Medical Sales Representatives 170

Market: Home Market: Turkey

Export Markets: EU/USA/MENA/ASIA

Philosophy: Back integrated production for quality assurance and

affordability



History

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 Pharmacist Ömer Kemalettin ATABAY established East Pharmacy Warehouse. Tablet production starts in 1945 In central laboratory. (sulfadiazine) Production of Finished Dosage Forms was started in Tophane Istanbul. • Modern Finished Dosage Form (FDF) production facility built in Acıbadem by Chem. Bülent Atabay. Septrin is produced for Welcome of UK •Atabay Kimya San ve Tic A.Ş. was established Active Pharmaceutical Ingredient (API) production was started in Gebze Atabay Agricultural and Veterinary products facility 9 was established in Gebze and production started. 7 5 •API Production facilities are approved by FDA and **European Health Authorities since 1985** •Beta-lactam production facility established • Manufacturing of co-amoxiclav group antibiotics was started as 1st generic in Turkey

 Back integration of Paracetamol production was completed and Atabay has became an important Paracetamol producer in the field

• Parol infusion production was started

Production of anti-viral active ingredient Oseltamivir started

•A new alkaloid extraction facility was established at TMO in Afyon, Turkey

• Biopharmaceutical product sterile prefilled syringe filling facility was established

Biopharmaceutical R&D facility was established in Acıbadem

Biosimilar R&D and establishment of Biotechnology
 Pilot Production facility

National recognized R&D Center certification
 Open inovation projects with Universities

•EU GMP certifications on FDF production lines

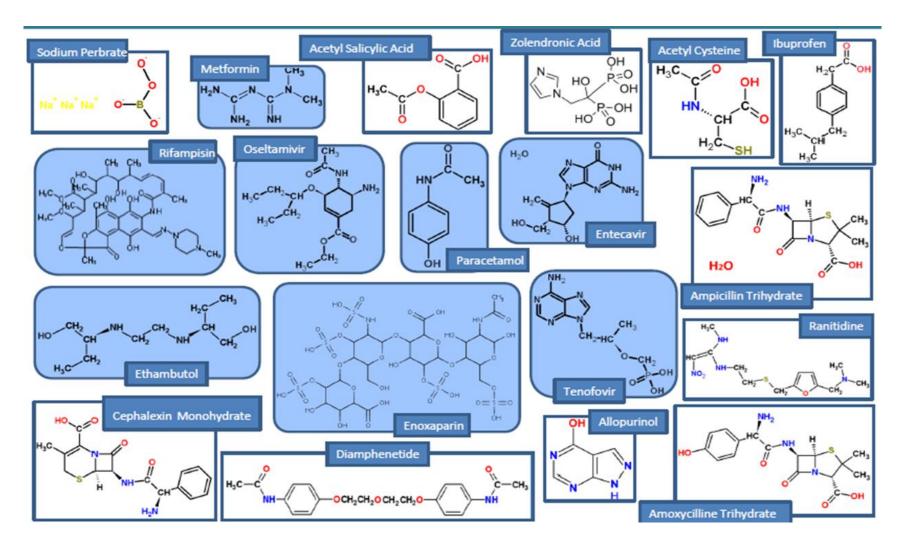
 First Synthesis and Bioequivalence of Favipiravir in the world outside of Japan&China.
 First Oseltamivir IV form in the world

Synthesis and FDF of COVID Medicins

• Production Facility of Traditional Medicine

ATABAY
KIMYA SANAYI VE TICARET A.Ş.

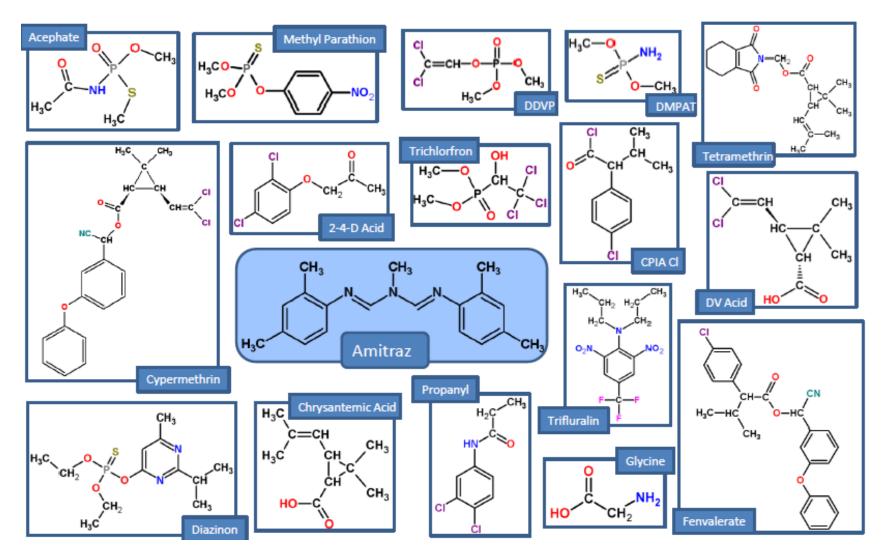
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Examples of Pharmaceuticals Fine Chemicals produced at Atabay



Chemical History



Examples of Agricultural and Veterinary Chemicals produced at Atabay



Phytopharma History

RHUS CORIARIA	HYPERICUM PERFORATUM
RUSCUS ACULEATUS	SILYBUM MARIANUM
CINNAMOMUM	VACCINUM MACROCARPON
GLYCRHIZA GLABRA	VACCINUM MYRTILLUS
TARAXACUM OFFICINALE	CIMICIFUGA RAMCEMOSA
TAMARINDUS INDICA	MELISSA OFFICINALIS
HELICRYSUM SP.	LAVENDULA OFFICINALIS
ASTRAGALLUS SP.	ROSA
HEDERA HELIX	CERATONIA SILIQUA
CRATAEGUS MANAGYNA	MOMORDICA CHARANTIA

Over 100 Pharmaceuticals, Agricultural and Veterinary Chemicals have been produced



ATABAY Pharmaceutical Fine Chemicals Inc. (ATABAY Kimya A.Ş.)



ATABAY Gebze Plant (GMP)

Production of pharmaceuticals, pharmachemical active ingredients and veterinarian products

Sterile Infusion Plant

Non-Sterile Plant

Beta-Lactam Antibiotics Plant



API Production Plant













Traditional Medicine Plant

ATABAY Acıbadem Plant (GMP)

Production and marketing of pharmaceuticals, pharmachemical active ingredients

Prefilled Syringes Sterile Area



Non-Sterile Plant



R&D Center





Production Capacities

ATABAY Pharmaceutical Fine Chemicals Inc. (ATABAY Kimya A.Ş.)

ATABAY Gebze Plant (GMP)

Production of pharmaceuticals, pharmachemical active ingredients and veterinarian products

Sterile Infusion Plant – 11 million bottles/year

Non-Sterile Plant – 90 million boxes/year

- Tablet production/packaging line 48 m boxes/year
- Syrup production/packaging line 42 m boxes/year

Beta-Lactam Antibiotics Plant – 15m boxes/year

API Production Plant

- 4000 tons/year Paracetamol
- 10 tons/year Oseltamivir
- 100 tons/year Favipiravir

ATABAY Acıbadem Plant (GMP)

Production and marketing of pharmaceuticals, pharmachemical active ingredients

Prefilled Syringes Sterile – 33m injectors /year

Non-Sterile Plant – 82 million boxes/year

- Tablet production/packaging line 82 m boxes/year

R&D Center

- Chemical Synthesis Team
- FDF Formulation Team
- Analytical Team
- Phytopharma Team
- Biotechnology Team



Overview

Site 1: Acıbadem Plant: 10,000 m²

- Administrative Building
- FDF Production
- Dedicated
 Paracetamol
 Milling/Sieving/
 Granulation/
 Tabletting/
 Final Release





Pharmaceutical Production

- Atabay's product list covers following therapeutic fields:
 - Analgesics / Cough and Cold Preparations
 - Anti Rheumatics / Anti Inflammatory (non-steroid)
 - Mucolytic
 - Expectorants
 - Antibiotics Antibacterials
 - Floroquinolones Antimicrobial
 - Macrolides Antibacterial
 - Antitussives
 - Antituberculosis / Antibiotics Antibacterials
 - Anti Ulser
 - Antihistamines
 - Antiviral
 - Antithrombotic
 - Anti Cancer

Pharmaceutical Production

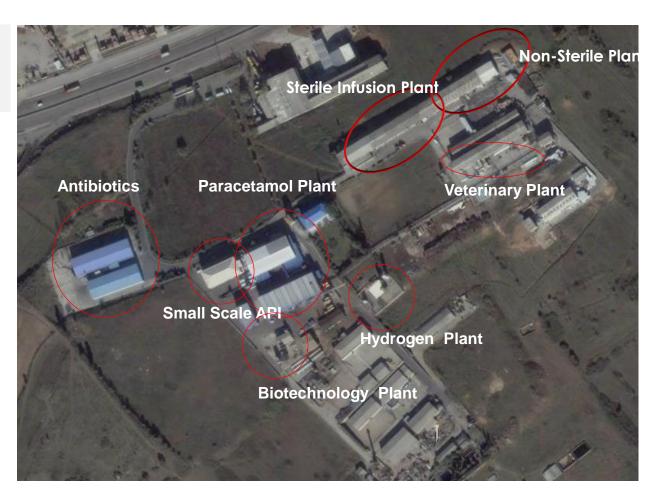
- Dosage forms
 - Tablets / Film Tablet
 - Suspensions
 - Dry Powder for suspension
 - Syrups
 - Suppositories
 - Capsules
 - Sachets
 - Aseptic Production of prefilled syringes

- Packaging Lines
 - ALU / ALU Packaging Line
 - ALU / PVC Packaging Line
 - Bottling Line(Syrup, Suspension, Powder)
 - HDPE Bottling Line (Tablet, Film Tablet)
 - Sachet Filling Line

Overview

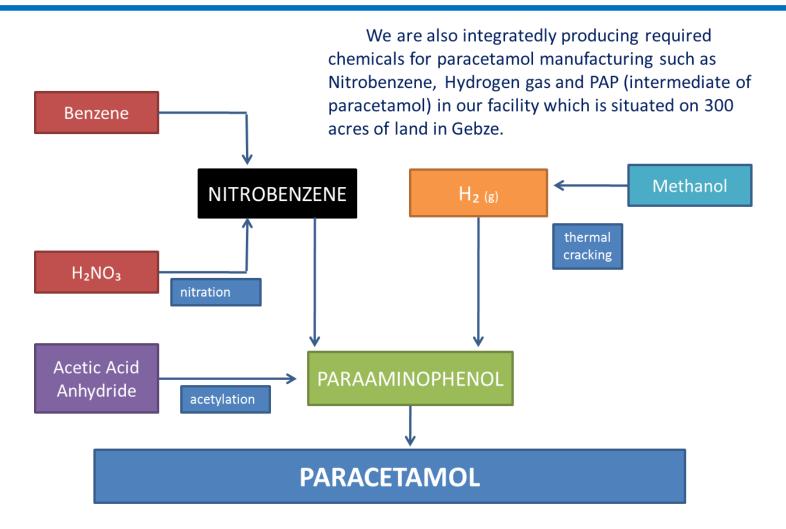
Site 2: Gebze Plant: 300,000 m²/50,000m²

- Dedicated
 Paracetamol
 Synthesis and
 Crystallization
- FDF Production
 - Sterile Infusion Plant
 - Beta-Lactam Antibiotics Plant
 - Non-Sterile Plant
- Dedicated
 Veterinary API
 Production
- Biotechnology Plant



Traditional Medicine Plant





FDA and EU GMP approved 1/9 Paracetamol producer of the world, sole manufacturer in EU and MENA



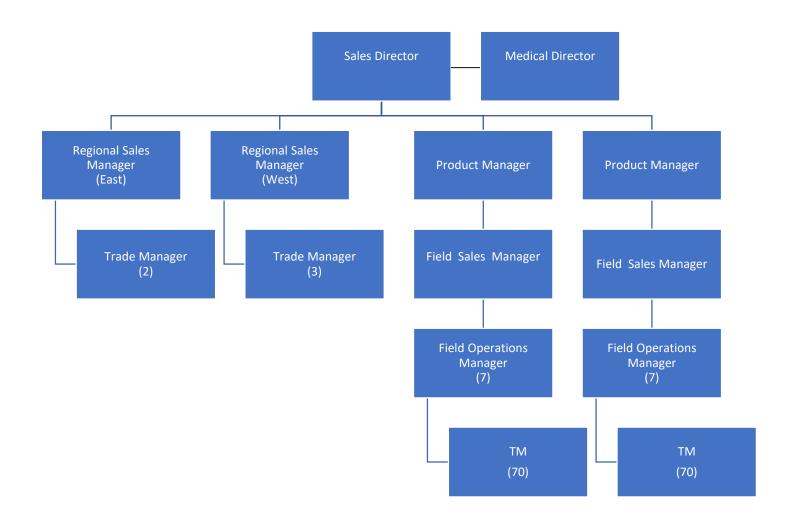
ATABAY - Paracetamol

- Audit Dates
 - FDA Since 1985 .. September 2009, April 2014
 - C-TPAT: Customs-Trade Partnership Against Terrorism June 2015
 - Irish Authority (IMB) May 2009, May 2011
 - German Authority Sept 2012, May 2015, May 2017
 - Iraq Ministry of Health 2017
 - Turkish Authority (TMOH)- October 2015
 - Australian Authority October 2018
 - Japanese Authority April 2018
 - Finnish Authority March 2019





Sales Structure – Turkey



Market Information Turkey



Area: 783.562 km²

GDP per Capita: 9,683 USD

Population: 82 million (2018)

Average age: 31.4 years (2018)

Population growth rate: 0.49% (2018)



Pharmaceutical Market size: 2.209.590.352 boxes - 8 billion USD

Pharmacy count: 25,800 (Atabay visits 15,500/month)

Pharma Wholesalers: 68 (Atabay works with 40 wholesalers, 90% of market coverage)

Medical Doctor count: 165.363 (Atabay visits 13,451/month)



Atabay Sales Performance

2016 – 2019 domestic financial (TL) growth : %195 (USD based %57)

TL BÜYÜME	2016	2017	2018	2019
ATABAY	142.464.827	197.423.478	265.875.552	420.408.196

2016 – 2019 domestic boxes growth : %31

KUTU BÜYÜME	2016	2017	2018	2019
ATABAY	53.883.105	58.204.937	64.975.235	70.657.319

Not: IMS numbers don't reflect sales to hospitals and exports

Out of 6221 FDF products sold in Turkey – Parol is Nr.1 in box count

		2018	2019
1	PAROL	39.423.702	40.537.926
40	KLAVUNAT	6.109.719	6.899.987
58	PEDIFEN	4.354.902	5.565.567

ATABAY - COVID19 Response



Kinovir, 200mg Film Coated Tablet Hydroxychloroquine Sulfate

Favicovir, 200mg Film Coated Tablet Favipiravir

ATABAY - COVID19 Response





Atafenovir, 200mg Capsules Umifenovir Hydrocloride

Atacavir, 200mg Film Coated Tablet Camostat Mesylate

ATABAY - COVID19 Response



Enfluvir IV , 100mg lyophilized powder, 10 Flakon Oseltamivir

ATABAY





































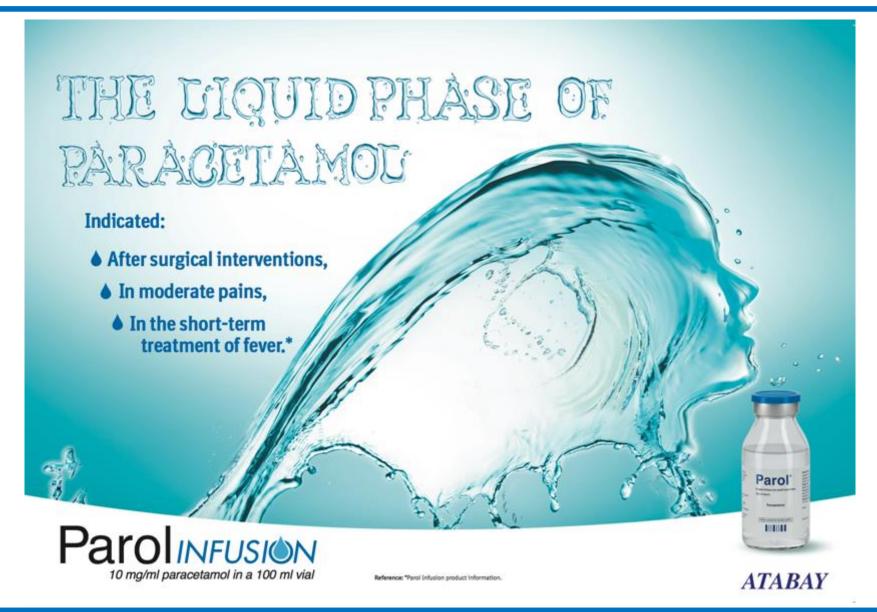














Enoxaparin Sodium



For the treatment of thromboembolism

- Prophylaxis of venous thromboembolism following orthopedic and general surgery
- Venous thromboembolism prophylaxis in hospitalized patients due to acute medical illnesses
- The prevention of thrombosis in extracorporeal circulation in hemodialysis patients
- Treatment of deep vein thrombosis with or without pulmonary embolism

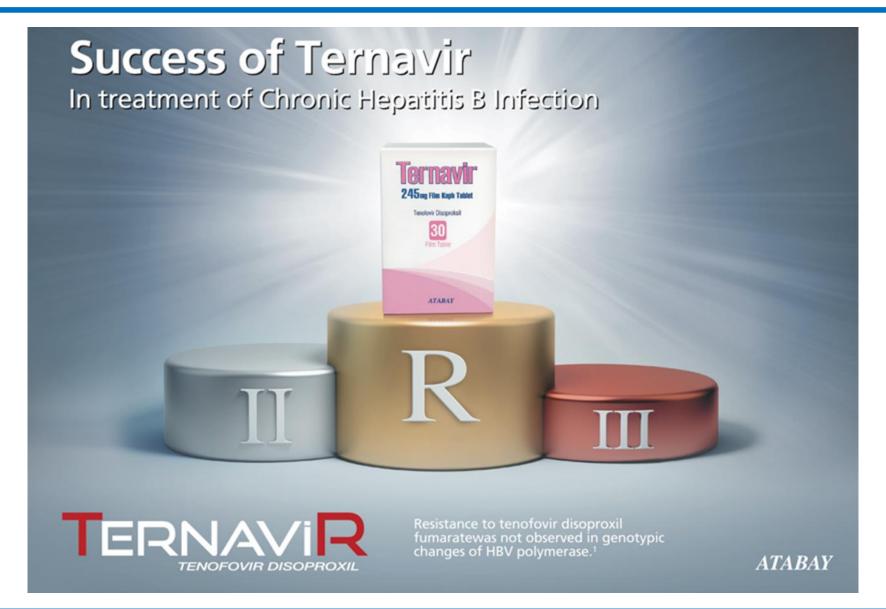


ATABAY















A safe and powerful first-line antibiotic with extended spectrum and good tolerability for empirical treatment of respiratory tract bacterial infections when the causing pathogen is undetermined.^{1,2,3,4}



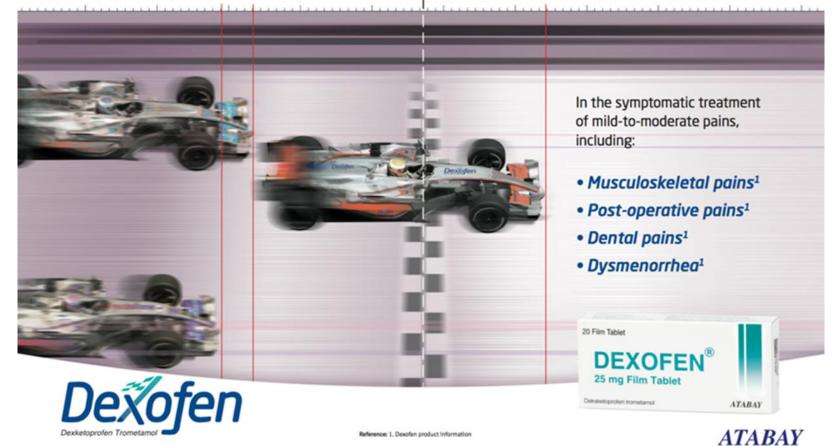








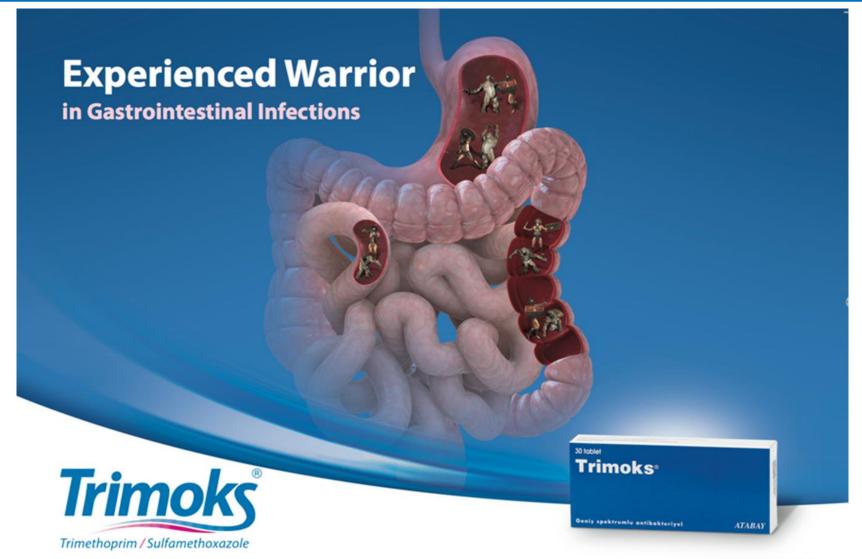
Unlike racemic mixtures Fast and Net result











ATABAY











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